



New Energy Sources

NEW ENERGY SOURCES

Gaopeng has rich service experience in legal affairs in the new energy industry, such as photovoltaic power generation, wind power generation, and new energy storage. Gaopeng has a team of lawyers specializing in new energy legal services, and can provide comprehensive legal services for domestic and foreign clients in the development, construction, financing, operation of new energy projects, as well as investment, acquisition and merger of new energy projects.

Currently, the clients that Gaopeng has served or is serving in this professional field include internationally renowned multinational companies, large and medium-sized state-owned enterprises, and emerging private enterprises such as China Datang Corporation, China Huadian Corporation, China Energy Power, Shanghai Nengdian, Contemporary Amperex Technology Co., Ltd., Sinopec, State Grid Beijing Electric Power Company, Wanpu Power Investment, Luyang Energy Saving, China Energy Construction Group, China Electric Engineering Corporation, State Grid Jiangsu Comprehensive Energy, Huadian International Power, Shanghai Everbright Power, Shanghai Nengdian Power, JA Solar, and CECEP Solar Energy Co., Ltd.

New Energy Project Development and Operation

- Assist clients in conducting project establishment evaluations on the approval/filing, construction indicators, project land use, development, investment, and construction of new energy projects, and demonstrate the legal feasibility;
- Provide legal support for pre-examination of project land, environmental impact assessment, land acquisition and resettlement compensation, etc.;
- Assist in determining the investment and financing plan, transaction structure, and equity structure of the project, and draft relevant legal documents such as investment agreements, cooperation agreements, and articles of association of the project company;
- Assist in drafting and reviewing important project contracts such as EPC general contracting contracts for projects, equipment procurement contracts, and financial leasing contracts;
- Assist in determining the project insurance plan, and participate in the selection of insurance institutions and negotiation of insurance contracts;
- Provide legal support for bidding activities required for the project.

Mergers and Acquisitions of New Energy Projects

- Conduct legal due diligence on projects intended for merger and acquisition. Investigate the compliance of new energy projects in aspects such as approval/filing, construction indicators, project land use, development, investment, and construction.
- Provide legal services such as designing the transaction structure, assisting in negotiations, and drafting transaction documents for merger and acquisition projects. Based on the due diligence results and special industry policies of the new energy field, assist clients in designing the transaction structure, participating in negotiations, drafting and modifying transaction documents, and assisting in the completion of transaction delivery.

Capital Services for New Energy Projects

- Provide full-process legal services for the fundraising, investment, management, and exit of private equity funds in the new energy industry;
- Provide legal services for the issuance of financing products such as asset securitization, REITs, and trust plans for new energy projects, and financial leasing of new energy projects;

- Provide legal services for listed companies to acquire new energy enterprises;
- Provide legal services for new energy enterprises to issue bonds and go public;
- Provide legal services for new energy enterprises to raise funds through equity and debt.

Construction Projects of New Energy Projects

- Plan the EPC project construction mode of new energy projects, design the transaction structure, and draft and review various engineering contracts;
- Provide legal services for bidding, contract negotiation, and participation in performance management of new energy projects;
- Provide legal services for project management, settlement, and claims.

Dispute Resolution for New Energy Projects

- Conduct legal risk assessment of disputes related to new energy projects and assist in dispute resolution;
- Represent clients in civil and commercial litigation or arbitration for new energy projects, respond to lawsuits or file counterclaims, and file objections to jurisdiction or enforcements;
- Inquire about and collect property clues, and handle procedures related to property and evidence preservation;
- Respond to and assist in handling administrative penalty incidents of new energy projects, and represent clients in administrative reconsideration and administrative litigation for other disputes.