

Corporation law is one of the main legal service provided by Gaopeng&Partners. The firm has a strong service team to satisfy all kinds of legal requirements from different strategic level. In the process of providing legal service to series of domestic and overseas famous enterprises, we accumulated abundant experiences and formed special practice standards and protocols, founded our advantageous status in this area.

## Our corporate law service focuses on the areas below:

- · Establish all kinds of corporations and enterprises
- · Enterprise's shareholding reform
- · Equity restructure of limited companies, joint-stock enterprises and foreign invested enterprises
- Mergers&Acquisitions,Equity transaction
- · Bankruptcy and liquidation
- · Legal counsel, plan design and operation of management equity incentive plan
- · Private equity investment
- · Venture capital investment
- Buy-out investment
- · Investment for middle and small enterprises
- · Foreign investment in IT industry
- · Disposition and operation of company's inner rights and liabilities, set up company's organization and relevant rules
- · Adjustment of inner benefit conflict and benefit distribute
- Design equity incentive plan
- · Provide advice for employment and help to solve labor dispute
- · Design voting system for all kinds of companies
- · Legal remedy for insider transaction
- · Representation in shareholder's litigation
- · List and sales in stock exchange in the Mainland of China
- · IPO in Hong Kong and international market
- Reverse merger and SPAC
- · Open and close securities investment fund
- · Capital trust
- Issue corporation bond and convertible bond
- Deal with loss and corporation crisis
- Venture capital investment

- Overseas IPO
- Company's real estate verification and transaction